

## 2019 EPIC SYMPOSIUM











#### Welcome and Introduction

#### **Laurie ten Hope**

Deputy Director, California Energy Commission









### Opening Remarks

## **Dr. Robert B. Weisenmiller**Chair, California Energy Commission









Feb. 19, 2019









## **Opening Remarks**

Robert Weisenmiller, Chair, California Energy Commission





## EPIC Opportunities to Advance Clean Energy Access, Investment, and Resilience in California

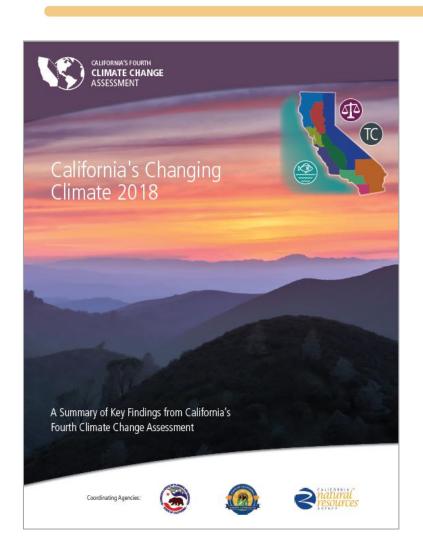
Through 2018, the Energy Commission funded 304 EPIC project awards, encumbering \$651.5 million.

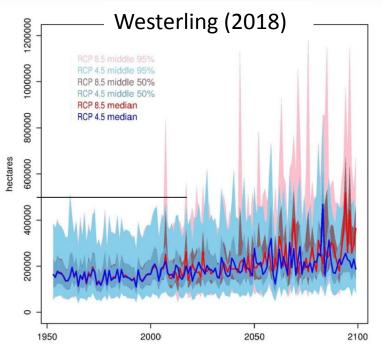
More than 30 percent of Energy Commission EPIC demonstration projects are in disadvantaged communities.





## CEC, CNRA, OPR and Regional Volunteers Advance Science for Climate Adaptation









## Building a Safe and Resilient Energy System

The successful performance of the Blue Lake Rancheria microgrid in an actual emergency provides further evidence that microgrid technology can play a key role in building a more resilient electricity system.

Photo: Blue Lake Rancheria





## Improving the Affordability, Health and Comfort of California's Communities

# Customer Centric Retrofits in Ontario





Smart Ceiling
Fans with
Communicating
T-Stats







## Enabling a More Decarbonized and Decentralized Electric Grid

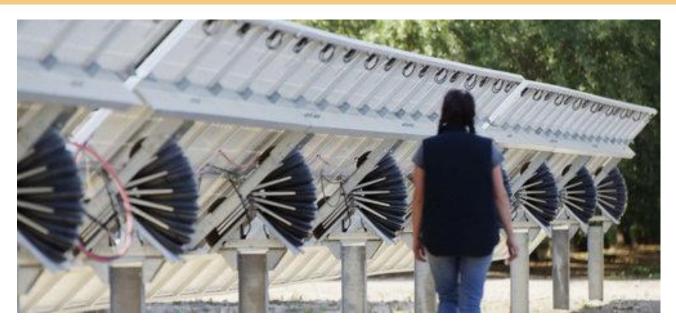


Photo: Sunfolding

Results from an EPIC-funded field demonstration have helped Sunfolding make the first sales of the AirDrive<sup>TM</sup> technology for agricultural sites in Madera and Fresno Counties for lighting, water pumps, irrigation, and other high-energy-use systems.



## Advancing Low-Carbon Transportation Technologies

During this pilot demonstration, the drivers realized a 45 percent reduction in their charging cost when using the managed charging schedule, which resulted in an average \$467 annual savings.



Photo: ChargePoint, Inc.



## Supporting California's Local Economies and Businesses

To date, start-up companies in the CalSEED program have attracted \$45.1 million in private investment, and \$9 million in public funding.



Photo: CalSEED



### Looking Ahead:

#### Growing Tech Transfer from Lab to Market

#### Three Pillars of Energy Innovation

The supply of potentialities

Conversion of potential to solutions

The demand for solutions

"For companies to be willing adopters of a clean energy technology, the technology needs to solve a problem big enough to make the effort and cost of adoption worthwhile."

> Source: Moniz and Yergin, February 2019, Advancing the Landscape of Clean Energy Innovation, Breakthrough Energy



### Morning Keynote Address

#### **Senator Henry Stern**

27<sup>th</sup> Senate District











### **Thought Leaders Fireside Chat**

Moderator: **Dr. Danielle Applestone** 

Presenters: Dr. David Danielson, Dr. James Zahler









#### **Now Beginning Morning Breakout Sessions**

Please refer to <a href="https://www.energy.ca.gov/calendar/index.php?eID=3183">https://www.energy.ca.gov/calendar/index.php?eID=3183</a> for WebEx information









#### **Electrifying Buildings**

Moderator: Panama Bartholomy

Presenters: Theresa Pistochini, Dr. Paul Raftery, Bryan Dove, Cathy Higgins, Ryohei Hinohuma











"Mutual Housing California develops, operates and advocates for sustainable housing that builds strong communities through resident participation and leadership development."



## **Mutual Housing at Spring Lake**



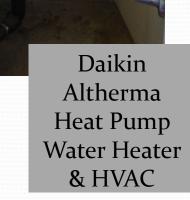
## **Mutual Housing at Spring Lake**

Electric Stove, High Efficiency Lighting, Ceiling Fans





R-21 Insulation





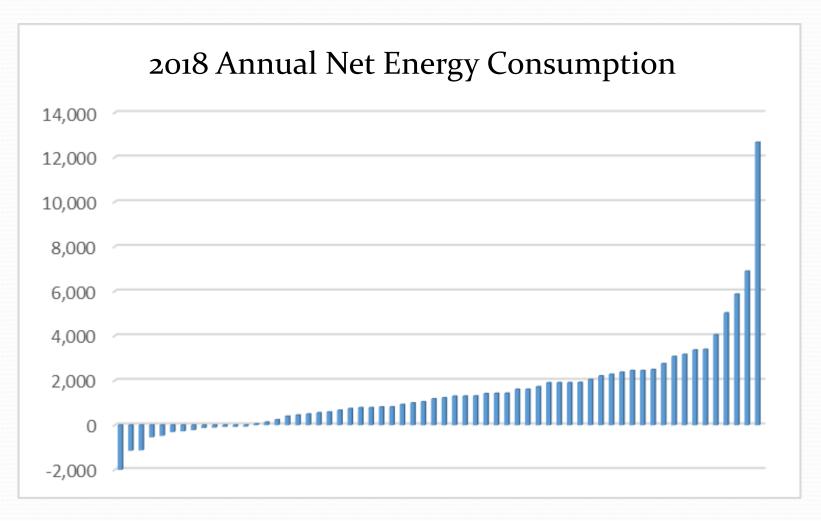








## Mutual Housing at Spring Lake Zero Net Energy Performance





## **CEC EPIC Symposium**

nbi new buildings institute

February 19, 2019

Cathy Higgins, Research Director, NBI

4 Points in 5 minutes: Data and Trends for Electrification

## But building electrification is a critical step to support GHG reduction goals

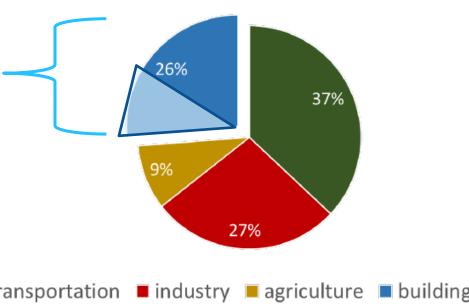
- ~50% of the electricity generation in CA is from Natural Gas
- Gas will be a part of the fuel mix for decades
- Increasing attention to embodied carbon in materials
- All electric buildings help the grid to utilize excess renewable generation
- Today we are addressing electric technologies
   @ the building





#### **CA GHG Emissions**

10% of CA GHG emissions are from direct use of Fossil Fuels in buildings

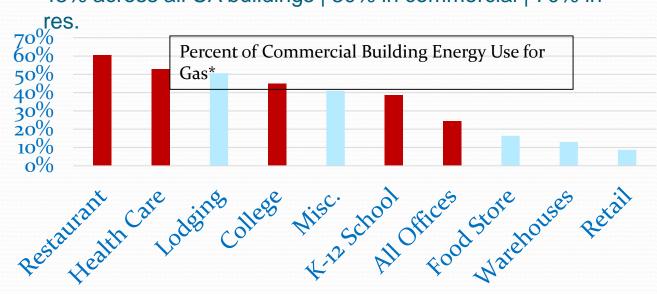


## 2) Gas use varies widely - know

the data

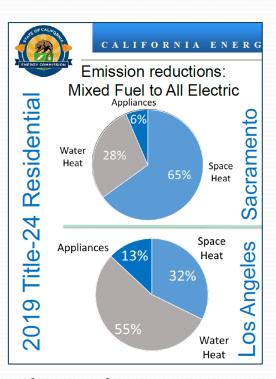
Average total energy use that is Natural Gas:

48% across all CA buildings | 30% in commercial | 70% in



Source: 2006 CEUS-Itron

\*Red Columns: Top 5 building types by total use of CA Commercial Sector gas together these are 54% of the Commercial Sector use of gas



Also varies by location/climate

## 3) Zero Energy buildings demonstrate all-electric

15 CA all-electric ZNE Commercial Buildings<sup>1</sup>

Building Name	CA City	Size (sf)	<b>Building Type</b>
435 Indio Ave	Sunnyvale	31,800	Office
AP+I Design	Mountain View	14,300	Office
Audubon Center at Debs Park (off grid)	Los Angeles	5,020	Other
Bagatelos Architectural Glass Solutions	Sacramento	63,000	Manufacturing
Bishop O'Dowd High School,	Oakland	3,275	K-12 School;
Environmental Science Center			Secondary School
David and Lucile Packard Foundation	Los Altos	49,161	Office
Diamond X Ranch Student Intern Center-	Calabasas	3,500	Visitor Center
Malibu			
DPR San Francisco Office	San Francisco	24,010	Office
Environmental Nature Center	Newport Beach	8,535	General Education
Environmental Tech. Center Sonoma State	Rohnert Park	2,200	Higher Education
IBEW Local 595 Zero Net Energy Center	San Leandro	45,001	General Education
IDeAs Z2 Design Facility	San Jose	6,557	Office
Plaza Point	Arcata	20,283	Multifamily
Sacred Heart Schools Stevens Family	Atherton	6,800	K-12 School; Primary
Library			School
West Berkeley Public Library	Berkeley	9,399	Library

<sup>1</sup>Source: NBI Getting to Zero Database

- 50 all-electric ZE commercial buildings¹
  - Schools 46%
  - Offices 28%
  - Public Assembly 12%
- Site end use areas that are 75-96% gas in CA res./ comm. buildings:<sup>2</sup>
  - Space heating
  - Water heating
  - Cooking

<sup>2</sup>Source: M. Brook, CEC Decarbonization pres. 6/2019

## 4) Zero Carbon policies and metrics are trending



- Policy barriers
  - EE programs are kWhs not CO<sub>2</sub>
- Zero carbon code proposals
  - a) Phase-out of building-level combustion, b) Move to GHG metric from energy cost/site/source metrics
- Fuel switching incentives
  - Frist state Mass. 2019
- Electric "Readiness" Requirement
  - IECC 2021 Proposal



#### **Daikin Electrification Solutions**

#### Ryohei Hinokuma

EPIC Symposium | Accelerating Clean Energy Innovation

Electrifying Buildings

@ California Energy Commission

February 19<sup>th</sup>, 2019

#### AIR INTELLIGENCE<sup>TM</sup>





#### Daikin's Global **Core Technology**

- Inverter
- Zoning
- •Heat Pump
- •Refrigerant Control
- · Air flow control

#### **Customized Market Technology**

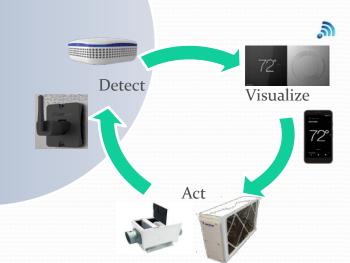
Air Intelligence "Visualizing Air"



- Smart Thermostat
- Air filtration
- Smart sensing





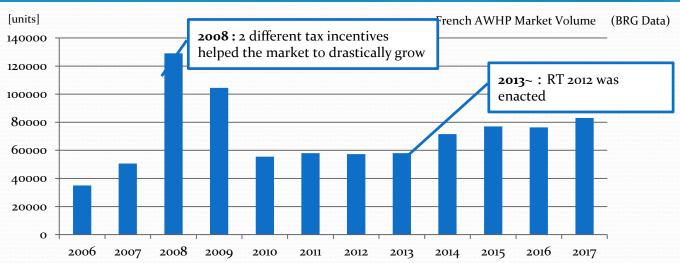


## Daikin Working with BlocPower for Con Edison Natural Gas Demand Reduction

#### **Proposal Overview**



#### How the French HPWH Market Took Off



- The Energy Transition Tax Credit (CITE) as well as tax reduction measure toward HPs cut down purchasing prices down to less a half. The market largely expanded.
- Yet the following year was met with the financial crisis as well as reduced CITE credit, and the market started shrinking.
- Starting in 2013, the French building code, RT2012, was enacted. New homes needed to consume less than 50kWh/m2 primary energy, and this helped the market to start growing back.

	表3) 税制インセンティブ(CTI)の推移						
	年度	CITE	Tax cut	, Price			
1	2003	15.0%	19.6%	(%)			
1	2004	15.0%	19.6%	0			
1	2005	40.0%	19.6%	64.1			
1	2006	50.0%	19.6%	55.7			
J	2007	50.0%	19.6%	55.7			
I	2008	50.0%	5.5%	45.7			
1	2009	40.0%	5.5%	54.1			
1	2010	36.0%	5.5%	57.4			
1	2011	25.0%	5.5%	66.6			
1	2012	25.0%	7.0%	67.7			
1	2013	22.0%	7.0%	70.2			
1	2014	15.0%	5.5%	75.0			
1	2015	30.0%	5.5%	62.4			
1	2016	30.0%	5.5%	62.4			
٠	'諸税制非適用時を100とした場合の各年市場価格						



About the Center for the Built Environment (CBE)

- Industry/University Collaborative Research Center
- Established in 1997 with NSF support
- Sponsored by diverse group of ~50 industry partners



Photo from a semi-annual meeting for sharing results and getting feedback

## fans and thermostats for efficient comfort

**Goal**: Demonstrate energy savings and improved comfort

#### Overview

- Scope: Lab & field studies, codes and standards & design tool development.
- Timeline: 2016 2020
- Funding: \$2.2M from EPIC, CBE, and BAF





## Smart ceiling fans

Automated speed using onboard sensors:

- Occupancy
- Temperature
- Humidity

Highly efficient DC motor

Almost totally silent
Thermostat integration over Wifi
Control via remote or phone app



2 - 14 Watts



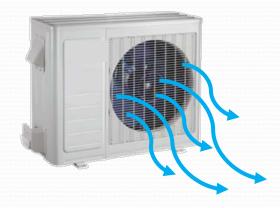
>2000 Watts

## Conventional AC operation

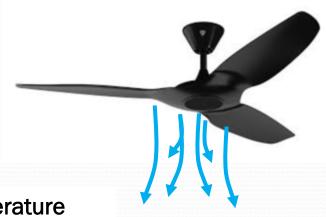
**Ambient temperature** 



Cooling setpoint: 74 °F



# Integrated AC and fan operation

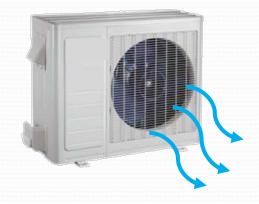


Cooling setpoint: 74 °F

Ambient temperature



Cooling setpoint: 80 °F



### Field study interventions

- Installed ~100 fans in existing multi-family residential buildings in the Central Valley
- Offices, common rooms, dwellings
- Measure energy use
- Survey occupants



# Results from one site in Stockton, CA

#### Before fan install

Indoor temperature ~72

$$(n = 29 people)$$

After fan install

After fan install and AC <u>failed!</u>

Indoor temperature ~ 80 °F

(n = 28 people)



- Cooling setpoint increased (from ~70°F to 76 °F)
- 62% measured AC savings (\$1K/month)



# Synergies with decarbonization and electrification

- Significant energy savings
- Easily incorporated in new construction or retrofit
- Reduces first cost of AC equipment
- Can shrink and shift peak electrical cooling demand

Energy efficiency isn't just low-hanging fruit; it's fruit lying on the ground.

Steven Chu Nobel Laureate (Physics) US Secretary of Energy 2009

# Thank you for listening

Photos of fans in new commercial buildings (Clockwise from top left)

Commonwealth Club LMS Architects

Rocky Mountain Institute ZGA Architects PGA Engineering Photo: S Griffen

Bullitt Center Miller Hull PAE Engineers

LPA San Jose Office Photo: C Costea courtesy LPA, Inc









# Western Cooling Efficiency Center Researchallpdate

Engineering Manager February 19, 2019











# Next Generation Heat Pump Testing

UC Davis Project for Electric Power Research Institute

**Sponsored by California Energy Commission** 

#### Three-phase project

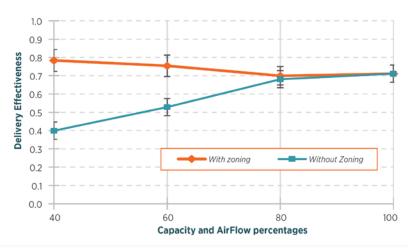
- Variable-speed, single-zone lab testing
- Variable-speed, multi-zone lab testing
- Field testing (**in process**)

#### **UC Davis Objectives**

- Lab Testing of variable capacity equipment
  - Impact of R-6 duct system in unconditioned space
  - Impact of zoning controls
- Develop/test model of equipment and ducts



System COP versus duct-zone temperature for different operating modes. Setting refers to capacity/airflow percentages



# Low-Cost Shallow Bore Ground-Source Heat Pump

UC Davis (Prime), Frontier Energy, Whitebox Sponsored by California Energy Commission

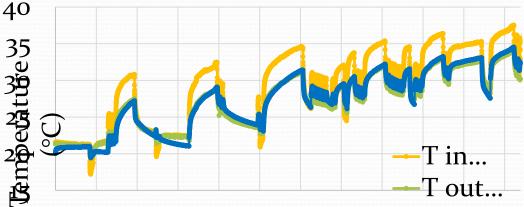
#### **Overall Objective**

- Develop tools to facilitate market acceptance of low-cost ground heat exchangers
  - HE design guidelines
  - Installation best practices
  - Modeling tools
- Facilitate market acceptance of GHEs
- Provide T24 compliance tools

#### **Status**

- Detailed models developed
- Lab testing this summer





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Residential Retrofitso

UC Davis (Prime), Electric Power Research Institute
Sponsored by California Energy Commission

Overall Objective

Develop retrofit packages for existing homes

Cooling system replaced with SWEC

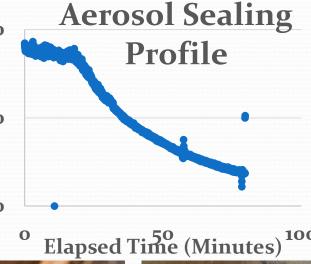
Aerosol envelope sealing

Whole house ventilation

- Measure performance >>
  - Energy use
  - Indoor air quality

#### Status

- Baseline data collected >>
- Aerosol envelope sealing completed in Fall 2018 >>
- Ventilation system and SWEC install in Spring 2019 >>









#### **Lunch Break 11:45am – 12:15pm**

#### Please Return at 12:15pm for Afternoon Session









#### Afternoon Keynote Address

# **Assembly Member Eloise Gómez Reyes**47<sup>th</sup> Assembly District









#### **CalSEED Entrepreneur Pitch Session**

Moderators: Ian Rogoff, Debarshi Das

Presenters: Matt Miller, Dr. Peter Frischmann, Dr. Cheng Jin, Kim Goodrich











Hyper-Efficient Air Conditioning



nativuspower.com









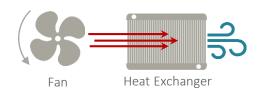


#### 2050: The Future of Room Air Conditioning (RAC)

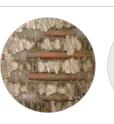


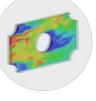
#### **Current Problem**

Current Architecture



Performance Killers







Fouling

Boundary Layer

Condensate

#### Result



Low Efficiency



Heavy & Loud



Power-Hungry



Unattractive





# Air-Conditioner

#### **FAN + HEAT EXCHANGER IN ONE**







Hub-Mounted Rotary Compressor

# © 2019 Nativus. Patent Pending. Proprietary and Confidential.

#### NATIVUS ROOM AIR CONDITIONER

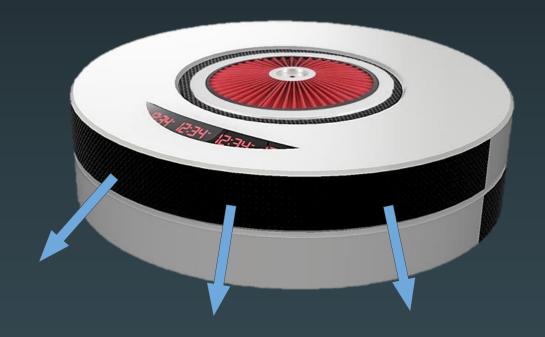
Focus on the Needs of the Customer











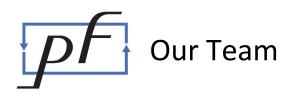


Matt Miller | CEO matt@nativuspower.com | 775.537.4611





The Future of EV Charging: Smart, Efficient, Universal & Scalable





Steven Low, Ph.D
Chairman
Caltech Professor
Co-founder of FastSoft (acq. Akamai)
BS, Cornell, PhD, UC, Berkeley



Cheng Jin, Ph.D.

VP Engineering

Co-founder of FastSoft (acq. Akamai)

10+ years leading engineering teams

BS, Case Western PhD, UM-Ann Arbor



Michael Montagano
Chief Operating Officer (advising)
15+ years tech industry experience
COO/CFO, Mopro (pre-revenue to Series D)
M&A Corporate Finance Attorney
MBA, UChicago (Booth), JD, Indiana



George Lee
Chief Executive Officer
Founding Team, FastSoft (acq. Akamai)
Engineer, Akamai
BS, MIT, MS, Caltech



Ted Lee
Lead Design Engineer
10+ years of algorithm/software dev
BS, Johns Hopkins, MS, USC









RESNICKINSTITUTE







Energy mgt research funding >\$10M

Incubation to launch

Growth



#### California's ZEV plan

- 1.5M by 2025, 5M by 2030
- By July 2018: 400K+ ZEVs sold in CA

#### Workplace charging is key

- EVs are parked at work or at home
- Workplaces can install a lot more solar than homes
- Workplace (daytime charging) charging helps tame the Duck Curve

#### Workplace charging is currently too expensive

- High capital cost: to accommodate large-scale EV charging
- High operating cost: due to demand charges



#### Root cause of workplace charging problem

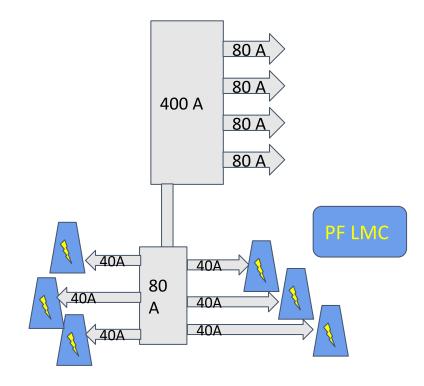
■ Standalone stations with unmanaged charging

#### PowerFlex adaptive charging service

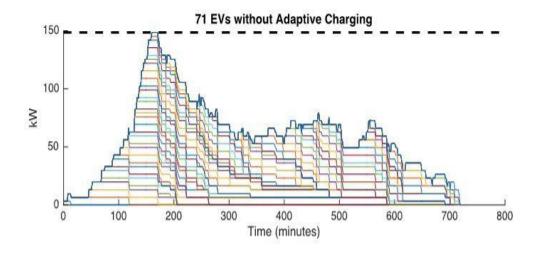
- Networked charging stations
- Joint optimization of all stations onsite
- ... using real-time information and user input

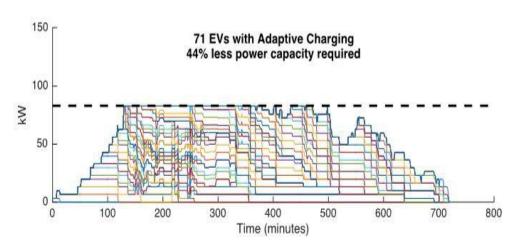
#### Enable large-scale EV charging at minimum costs

- Saves capital cost: minimize infrastructure capacity
- Saves operating cost: minimize demand charges



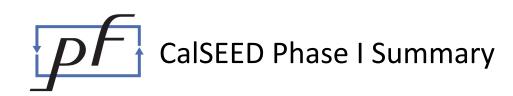






# PF minimizes peak power, reducing capital & operating costs

Daily peak power	Unmanaged charging (kW)	PF (kW)	Power savings
Caltech	85.3	33.8	60%
Mountain View	46.2	28.4	39%
Sunnyvale	94.0	56.2	40%



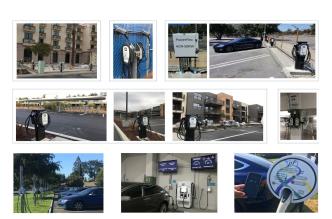
#### What we promised in CalSEED I application

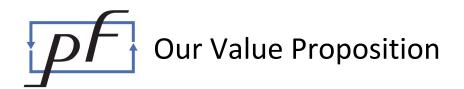
At the end of the [CalSEED I] project, we expect:

- a) to have implemented a prototype of real-time adaptive charging software system;
- b) to have integrated the software with our current level-2 chargers and controllers deployed at Caltech;
- c) to have tested, debugged, and evaluated the performance of our adaptive charging software;
- d) to have refined our algorithms and software based on our experiments.

#### What we have accomplished

A capable smart charging product that uses real-time information to adaptively optimize Level-2 EV charging, validated and deployed at Caltech, JPL, NREL, and high schools in Bay Area





#### **Plug for Every Spot: Corporate HR Efficiency**

 Eliminate productivity losses from changing parking locations due to EV parking time limits

#### Provide target charging capacity at 30%-60% lower costs

- Infrastructure costs
- Operating costs (demand charges as well as total kWh from grid)

#### Flexibility in implementing operator objectives

- Code compliance & infrastructure protection
- Minimum demand charge or electricity bill
- Minimum charging time, priority charging
- Jointly optimize other resources (PV, battery)



























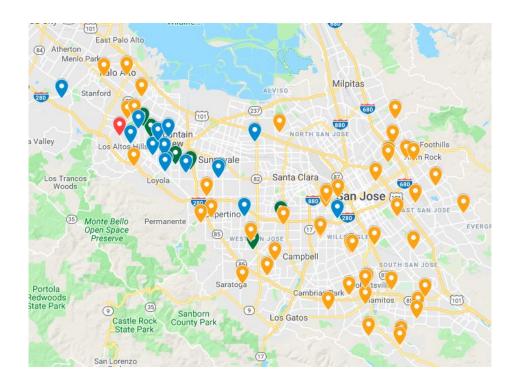
#### 1. Highly Used:

• ~3M miles delivered



#### 2. Highly Effective:

• \$3M+ saved in utility costs



# SLAC [24 total]







#### Mountain View Los Altos UHSD [52 total: 52 deployed]







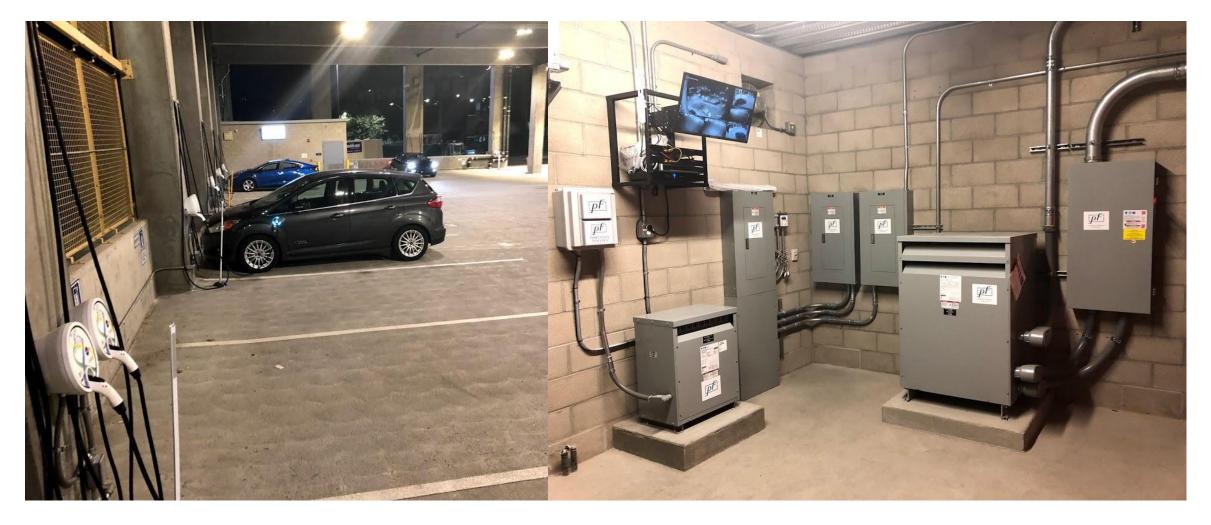
#### Ralston Apartments [72 total: 30 deployed, 42 under construction]







# JPL / NASA [120 total: 52 deployed, 68 under construction]





#### Campbell Union HSD [248 total: 38 deployed, 210 under construction]







#### Future: Joint Optimization of DERs

#### PF will develop technologies for joint optimization of DERs

■ EV charging + battery, based on real-time solar generation, building load

#### Build on PF platform developed during CalSEED Phase 1

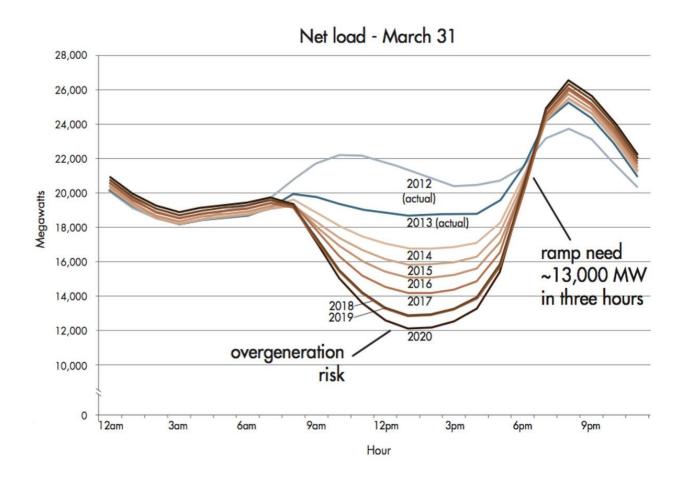
Current platform: adaptive EV charging

#### Future work

- Large-scale inexpensive EV charging with demand charge mitigation
- Fill the Duck Belly



#### Problem: Duck Curve

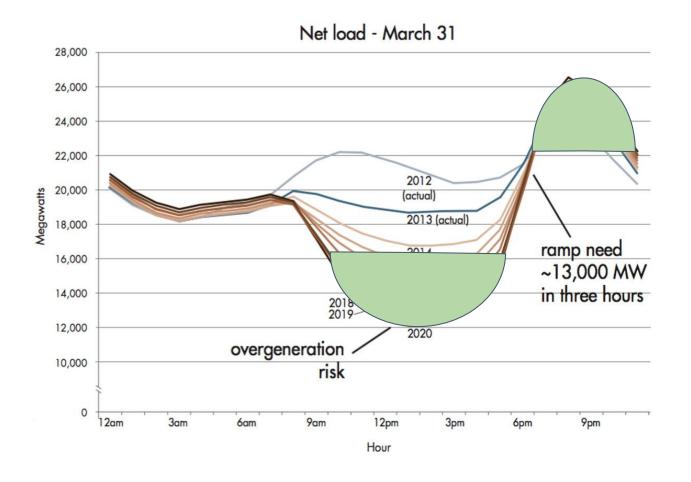


# EV charging: either a problem or a solution

- Raise the Head
- Expand the Belly



#### Solution: Duck Curve



# EV charging: either a problem or a solution

- Flatten the head
- Fill the Belly



- Promote EV (infrastructure) growth by minimizing CapEx and OpEx costs
- Improve grid stability by taming the Duck Curve
- **Expand access** to clean electricity for ratepayers





### problem

4,000 pages

and there's **no TurboTax** 



### 15-20% energy loss

on new & existing buildings due to non-compliance



### smart energy code compliance



advanced energy code guidance online tool used by **design teams** 



### construction

data-driven inspections *iPad app used by building departments* 

~15% energy savings

### solution for cities

### **6 cities** use CodeCycle today



















impact



# 300+ buildings >\$2 million

in projected utility bill savings for California ratepayers

### + buildings in Stockton

CodeCycle is already improving energy outcomes in California communities



### **Advanced Battery Membranes**

Peter Frischmann, CEO & Co-Founder pete@sepiontechnologies.com, (208)-406-9888 Emeryville, CA





# Problem: Poor Battery Performance

- Li-ion batteries are reaching a performance plateau
- Energy-dense & safe battery technologies are needed
- Mart callitions require expensive retooling of existing

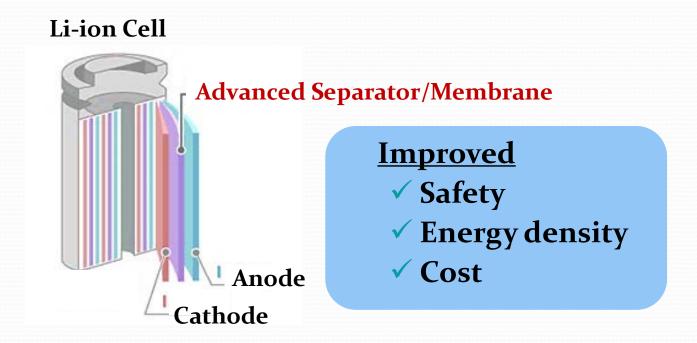
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#### Solution: Our Ion-Selective Polymer Membranes





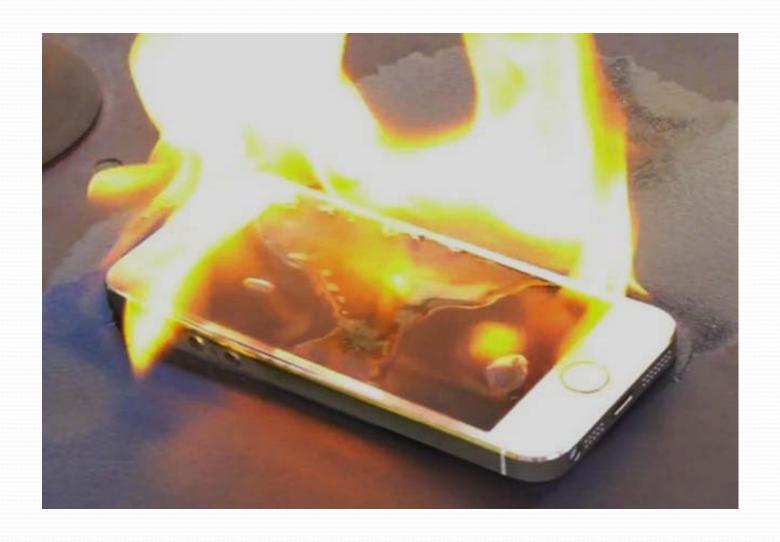


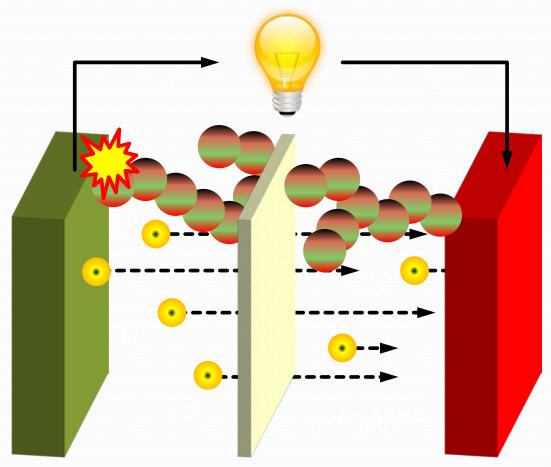
### Lithium ion Battery Membranes

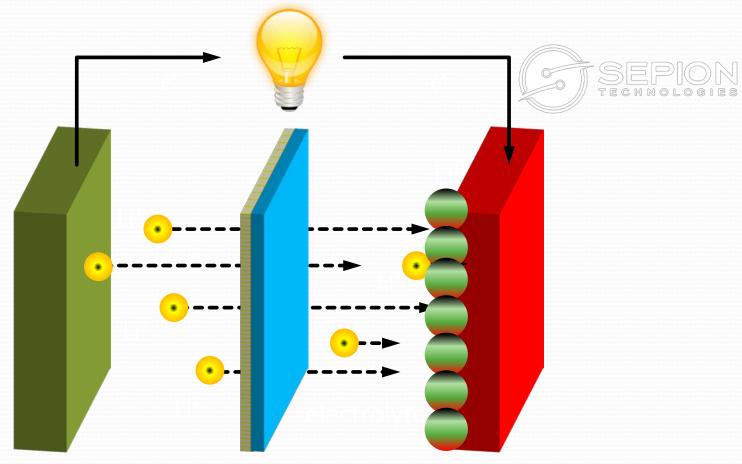


membrane market









# 30% Energy Density Boost

Li Metal

(in use today)

- Safe
- 300+ mile EV range
- Lower EV \$\$\$



### **Business Model**

#### Build Robust IP Portfolio

- 3 Patents/PCT
- 4 patents planned in 2019

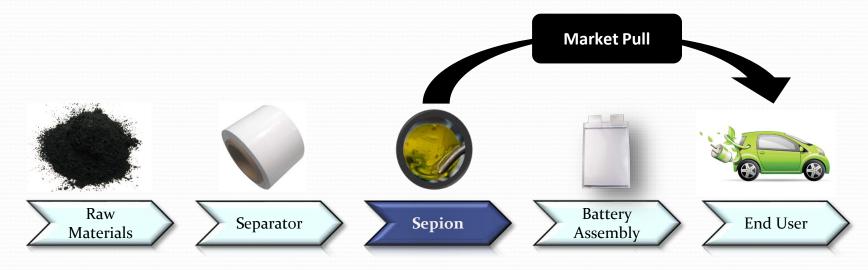
#### Scalable, Capital–Light Manufacturing

- Outsource manufacturing
- Can quickly scale with contract manufacturers
- Drop-in with R2R coating manufacturing systems

#### Sell or License Membranes to OEMs

- Membranes are easily integrated into devices
- 1st market: Existing liquid lithium ion batteries
- 2<sup>nd</sup> markets: lithium metal batteries, water treatment

### Traction and Go-to-Market Strategy

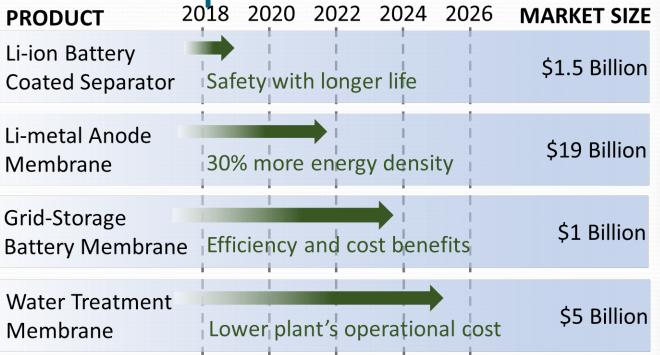




Currently raising capital for a pilot coating line in CA

### Sepion's Platform Product

Roadmap









Monetize through direct engagement, licensing, or partnership opportunities



Supplier?
Biggest US market for EV and Grid batteries

 Global leader in progressive electrification policy

Rising support for hardtech energy-

















### Imagine If...







...EVs drove 350 mi on one charge

...Smart phones lasted 30 hours on one charge

...e-bikes and scooters had 30% more range on one charge

We will make this possible



We're selling advanced membranes
We're capital light
We're targeting high growth markets

Peter Frischmann, CEO & Co-Founder pete@sepiontechnologies.com, (208)-406-9888



# Connecting New Technology Solutions to California's Underserved Communities

Moderator: Erik Stokes

Presenters: Kathryn Collins, Thomas Jensen, Laura Vogel







#### CALIFORNIA ENERGY INNOVATION EXCHANGE

CONNECTING NEW TECHNOLOGY SOLUTIONS TO CALIFORNIA'S UNDERSERVED COMMUNITIES

FEBRUARY 19, 2019





# Agenda

PART 1	Introduction to	the Platform

PART 2 Platform Demonstration

PART 3 Joining and Getting Involved

A place for community-based organizations, local governments, researchers, startups, investors, and others to make connections, find cleantech project and funding opportunities, share news, and highlight resources that strengthen the innovation ecosystem.

- ✓ Founded in California
- ✓ An initiative of the California Energy Commission
- Open to the public and actively managed/curated
- ✓ Hosted on a powerful innovation platform tool

#### **COMMUNITY**

A trusted place to connect, share information and experiences, and find new partners

#### **PROJECTS**

A repository of cleantech demonstration project sites and related organizations and companies

#### **RESOURCES & TOOLS**

A curated collection of funding sources, resource libraries, tools, and databases

The platform is intended to facilitate connections between people. Users will find project partners, resources, and opportunities through their exploration of the community and based on trusted referrals.

#### **COMMUNITY:**

**Local Governments** 

**Community-Based Organizations** 

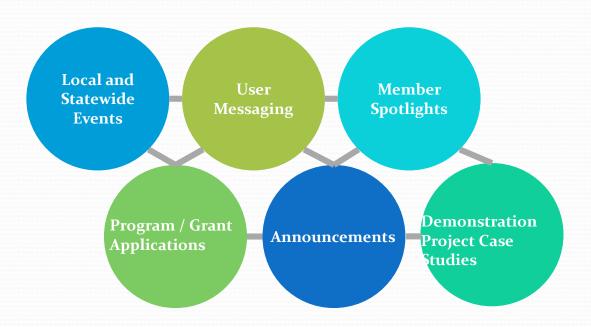
**Startups** 

**Startup Supporters** 

**Entrepreneurs** 

**Mentors** 

**Investors** 



Our partners provide leadership, support, resources, and marketing for the platform. In return, the platform offers partners a powerful channel to promote themselves and their community.

#### **INITIAL SET OF PARTNERS:**

Our earliest partners serve cleantech entrepreneurs and startups.

We welcome additional partners serving other communities!













Imperial Riverside San Bernardino San Diego



## The platform collects and promotes resources for the community. Examples:

- ✓ Local governments seeking cleantech grants and requests for proposals
- Researchers seeking pilot sites and technology providers for grant opportunities
- Community-based organizations, cities, and counties looking to partner with technology developers

#### **FUTURE RESOURCES & TOOLS:**









Funding Sources will include postings for both grant funding sources (Federal, State, university, and private non-equity opportunities) and venture funding sources (e.g., accelerator funds, angel funds, and seed funds). Resource Libraries will contain market research, articles, videos, and other content created or curated around a theme.

*Tools* will include guides, kits, and templates to help startups build their ideas and business while identifying gaps in knowledge.

*Databases* will bring together outside sources with extensive information on startups, investors, and other members of the broader community.

#### The Platform & Offderserved

### Communities

The platform welcomes all types of technology seekers, including community-based organizations supporting disadvantaged communities, to find and share opportunities to pilot the newest cleantech solutions.

**EXAMPLE:** 

A community-based organization sees a research funding opportunity for microgrids.

The community-based organization finds a microgrid development partner on the site and sends a message about building a project team to build a microgrid for a local community center.



Image source: <a href="http://microgridprojects.com/microgrid/blue-">http://microgridprojects.com/microgrid/blue-</a>

The following demonstration shows several actions the community-based organization could take to pursue an opportunity on the platform.



PART 2: PLATFORM DEMONSTRATION



### Joining & GETTING INVOLVED

- Provide comments to the Navigant / iCatalysts team directly (contact information on the final slide)
- Join our launch list or request a demo at: <a href="https://www.icatalysts.org/joincleantechportal/">https://www.icatalysts.org/joincleantechportal/</a>
- Join the EPIC listserv to stay informed of the launch
- After launch:
  - Add your personal profile to the Platform
  - Add your organization to the Platform

We want to hear from local governments and community-based organizations about needs and priorities for the platform



#### **CONTACTS**

#### **AMUL SATHE**

Director 415.399.2180 amul.sathe@navigant.com

#### **LAURA VOGEL**

Managing Consultant 415.399.2132 laura.vogel@navigant.co

#### **THOMAS JENSEN**

iCatalysts 415.377.0543 tjensen@icatalysts.org

#### KATHRYN COLLINS

Senior Consultant 213.670.3232 kathryn.collins@navigant.co



# Final Breakout Sessions Beginning at 3:45pm

Please refer to <a href="https://www.energy.ca.gov/calendar/index.php?eID=3183">https://www.energy.ca.gov/calendar/index.php?eID=3183</a>
for WebEx information







